

**World Trade Financial Corporation**
**Deposited Securities Request Questionnaire (DSR)**
**For Non-Exchange Listed Securities and Unregistered Securities**

Account Number: \_\_\_\_\_ Name: \_\_\_\_\_ (“Shareholder”)  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**SECTION 1: DEPOSIT DESCRIPTION**

- a ISSUER/COMPANY NAME: \_\_\_\_\_ e TICKER SYMBOL: \_\_\_\_\_  
 b NUMBER OF SHARES TO DEPOSIT: \_\_\_\_\_ f MARKET VALUE: \_\_\_\_\_  
 c DEPOSIT TYPE:  Stock Certificate (*attach copies of front and back*) g MARKET TIER:  Exchange Listed  
 DWAC/DRS/DTC Transfer  OTCQX  
 ACAT (*include most recent account statement from transferring firm*)  OTCBB  
 Other: \_\_\_\_\_  Pink Sheets: Current Info  
 Pink Sheets: Limited Info
- d Is the Issuer DTC eligible?  YES  NO  UNSURE

If there is insufficient space provided to answer the below questions, please use the Additional Information space provided on page 2 and reference the question by Section and Line Item (for example Section 3(f)).

**SECTION 2: SHAREHOLDER QUESTIONS**

- |   |  |  |
|---|--|--|
| a | Security Deposit Reason (e.g. hold, safekeeping, immediate resale):  |  |
| b | Are you now or ever been an officer, director, control person, or person or entity who owns or controls 5% of the issued and outstanding shares of the Issuer (for purposes of calculating 5%, your ownership and/or interest in anything readily convertible into shares must also be considered) | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| c | Do you have, direct or indirect, custody or possession of any material non-public information regarding the Issuer, its affairs, its plans, strategies, its prospects, or any other similar matters (“Special Information”).   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| d | Have you been engaged to promote or encourage anyone to purchase the Issuer’s common stock or any other securities of the Issuer?  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| e | Are you aware of any person or entity, directly or indirectly, engaged to promote or encourage purchasing the Issuer’s common stock or any other securities of the Issuer?   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| f | Have you made, or will you make, any payment to any person or entity in connection with the proposed sale of these securities.   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| g | Have these shares been reported as lost or stolen to the transfer agent? (if yes, please attach a letter from the Security Owner to the transfer agent requesting that a stop be released.)  | <input type="checkbox"/> YES <input type="checkbox"/> NO |

**SECTION 3: SECURITY DEPOSIT QUESTIONS**

- |   |  |  |
|---|--|--|
| a | Were the shares purchased in the market on the OTCBB or Pink Sheets? (if yes, attach proof of purchase, such as a trade confirmation or account statement, and skip to Section 5)  | <input type="checkbox"/> YES <input type="checkbox"/> NO                                 |
| b | Date Security was Acquired by Shareholder:   |  |
| c | Amount/Manner of Consideration given for shares: ( <b>attach proof of payment or evidence of consideration</b> )   |  |
| d | Did you acquire the above shares directly from the Issuer?   | <input type="checkbox"/> YES <input type="checkbox"/> NO                                 |
| e | How were the shares acquired?<br><input type="checkbox"/> From Issuer ( <b>attach applicable executed and accepted purchase agreement, subscription agreement, promissory note, consulting agreement, etc. (collectively “Applicable Agreements”) as well as, the Minutes of Meeting of Issuer’s Board of Directors authorizing issuance. (“Minutes”)</b> )<br><input type="checkbox"/> From Issuer via a Private Placement ( <b>attach copy of Applicable Agreement</b> )<br><input type="checkbox"/> From Private Transaction not involving Issuer ( <b>attach copy of Applicable Agreement</b> )<br><input type="checkbox"/> In accordance with a Debt Conversion ( <b>attach copy of debt/note instrument, conversion notice, Minutes, etc. )</b><br><input type="checkbox"/> Other: |  |
| f | Is the Security restricted from resale for any reason? If yes, what is the basis for the restriction and when does the restriction end?  | <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNSURE |
| g | Were the shares identified in Section 1 registered under an effective registrations statement? (If yes, please provide information regarding the type of registration statement, date filed, and evidence of issuance in accordance with the registration statement)   | <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNSURE |

h	For certificates not issued in accordance with an effective registration statement, or in accordance with an exemption or exception from registration, please provide all documents and information ( <i>including an opinion of counsel</i> ) that support removal of the restrictive legend. Please also provide your understanding as to why the certificates do not contain any restrictive legend and/or were issued in accordance with an exemption or exception from the registration requirements	
	Was the Issuer a shell company when the shares were originally issued?	<input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNSURE
<b>SECTION 4: PRIOR OWNER INFORMATION</b>		
Complete this section if the response to 3(d) was NO, excluding open market purchases.		
a	From whom did you acquire the shares ("Prior Owner"): (if an entity, include the entity name and the names of the persons associated with the entity)	
b	How were the shares acquired by the Prior Owner? ( <i>Provide the requested items as described in Section 3(e) regarding your response</i> )	
c	Indicate the Prior Owner's acquisition date, transferor's name, and amount/manner of payment. ( <i>attach proof of payment or evidence of consideration</i> )	
d	Was the Prior Owner an officer, director, affiliate, control or 10% holder of the Issuer's securities at the time, or within 90 days of the Security Owner's receipt of the security? If yes, describe the nature of the affiliation.	<input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNSURE Affiliation:
NOTE: Section 4 information must be provided as many times as necessary until the shares are traced back to their original issuance.		
<b>SECTION 5: TOTAL ISSUER HOLDINGS</b>		
a	Total Aggregate Number of Shares beneficially owned or controlled by you (including family members, corporations, partnerships, etc.) in the last twelve (12) months	
b	How many shares, if any, have been sold by you <u>within the last twelve (12) months</u> ?	
c	Total Aggregate Number of Shares beneficially owned or controlled by you <u>at the present date</u> ? (include all shares including the shares identified in Section 1)	
d	List all Options, Warrants, other Derivatives Securities, Promissory Notes, and other items readily convertible into equity and debt of the Issuer beneficially owned or controlled by you (including family members, corporations, partnerships, etc.)	
e	Provide the Aggregate Number of Shares that would be beneficially owned or controlled by you (including family members, corporations, partnerships, etc.), if Options, Warrants, Derivative Securities, Promissory Notes, etc., are converted to the underlying equity securities of the issuer.	
f	Do you intend to sell additional shares through other means, including other broker/dealers? If so, when?	<input type="checkbox"/> YES <input type="checkbox"/> NO When:
g	How many more shares, if any, are intended for deposit?	
<b>SECTION 6: ADDITIONAL INFORMATION</b>		

**SECTION 7: SHAREHOLDER AGREEMENT**

The SHAREHOLDER hereby represents that the information provided above is true and correct. The SHAREHOLDER understands that World Trade Financial Corporation (“World Trade”) will be relying on such information in determining whether to accept orders for the sale of the Shareholder’s securities. As a condition to World Trade’s acceptance of any sale, the SHAREHOLDER hereby agrees to the Terms and Conditions in Section 8 and in the Customer Agreement.

The SHAREHOLDER understands that if the Securities are accepted for deposit by World Trade, our clearing agent may for any reason decide to not accept the deposit. Prior to presenting any security for deposit, the SHAREHOLDER must deposit or maintain a minimum of one thousand dollars (\$1,000) to cover security receipt and verification fees plus associated out-of-pocket fees, such as DTC fees, transfer agent fees, shipping fees, etc.

The SHAREHOLDER understands that securities will not be “delivered free” or “DTC’d” to other firms other than by a settlement of a sale executed through World Trade. Certificates will only be reissued in the name of the registered account holder.

The SHAREHOLDER understands the proceeds from sales of OTC Securities may be sent via wire, ACH or check once the transaction has settled and at no time prior to settlement. No disbursements will be made to third parties.

_____	_____	_____
Signature	Print Name/Title	Date
_____	_____	_____
Signature	Print Name/Title	Date

## SECTION 8: TERMS AND CONDITIONS

In consideration of World Trade accepting this DSR, the SHAREHOLDER understands and agrees to each of the following;

1. The SHAREHOLDER agrees to keep the foregoing DSR information up to date and current with Agents as long as the Security shares are being sold.
2. The SHAREHOLDER agrees to indemnify and hold Agents harmless from and against any and all claims, damages, liabilities and expenses which Agents incurs as a result of or in connection with any inaccuracy or omission in the SHAREHOLDER's response to the DSR.
3. To cooperate with any internal or external audit or regulatory inquiry relating to this DSR by providing any information or documentation reasonably requested by Agents to support the information provided in the DSR and any Security sale executed in accordance with the Securities Laws (as defined below). This obligation to cooperate will remain in effect before and after the completion of the transfer of assets.
4. The acceptance of any sale of the related securities are expressly subject to the Security Owner's strict adherence to all applicable federal securities laws, including, without limitation, those described below (the "Securities Laws"):
  - a. **Selling Unregistered Securities:** Federal securities law make it unlawful for a person to make use of any means or instrument of interstate commerce or of the mails to sell a security which has not been registered, or to deliver through the mail a security which has not been registered. Accordingly, unless a person can apply an exemption to its sales of securities, all securities sold are required to be registered pursuant to Section 5 of the Securities Act of 1933 (the "1933 Act").
  - b. **Securities Fraud:** Federal securities law make it unlawful for any person to offer or sell securities by the use of any means of interstate communication or transportation, including the mails, in order to employ a scheme to defraud, to obtain money by omitting material information, or to engage in a course of business that would operate as a fraud on the purchaser.
  - c. **Insider Trading:** Federal securities law prohibits insider trading, which generally refers to buying or selling a security, in breach of a fiduciary duty or other relationship of trust and confidence, while in possession of material, nonpublic information about the security. Insider trading violations may also include "tipping" such information, securities trading by the person "tipped", and securities trading by those who misappropriate such information.
  - d. **Market Manipulation:** Market manipulation describes a deliberate attempt to interfere with the free and fair operation of the market and create artificial, false or misleading appearances with respect to the price of, or market for, a security, commodity or currency. Market manipulation is prohibited under federal securities law. Market manipulation can occur in multiple ways, including:
    - i.  **Pools** – Agreements, often written, among a group of traders to delegate authority to a single manager to trade in a specific stock for a specific period of time and then to share in the resulting profits or losses.
    - ii.  **Churning** – Placing both buy and sell orders at about the same price. The increase in activity is intended to attract additional investors, and increase the price.
    - iii.  **Runs** – Creating activity or rumors in order to drive the price of a security up. This activity is usually referred to as "Painting the Tape."
    - iv.  **Ramping (the market)** – Actions designed to artificially raise the market price of listed securities and to give the impression of voluminous trading, in order to make a quick profit.
    - v.  **Wash sale** – Selling and repurchasing the same or substantially the same security for the purpose of generating activity and increasing the price.
    - vi.  **Bear raid** – Attempting to push the price of a stock down by heavy selling or short selling.
  - e. **Anti-Money Laundering:** The Bank Secrecy Act (BSA), and its implementing regulations, is a tool the U.S. government uses to fight drug trafficking, money laundering, and other crimes. Congress enacted the BSA to prevent banks and other financial service providers from being used as intermediaries for, or to hide the transfer or deposit of money derived from, criminal activity. Federal law makes money laundering a criminal act. Money laundering is the criminal practice of filtering ill-gotten gains or "dirty" money through a maze or series of transactions, so the funds are "cleaned" to look like proceeds from legal activities.