


211 DUE DILIGENCE QUESTIONNAIRE AND DISCLOSURE DOCUMENT CHECKLIST

World Trade Financial Corporation (“World Trade”) is honored to be selected as a candidate to sponsor the initial or to resume the quotation of your company. Securities and Exchange (“SEC”) Rule 15c2-11 was designed to permit an issuer’s securities to be quoted on the Financial Industry Regulatory Authority (“FINRA”) Over-the-Counter Bulletin Board (“OTCBB”). Please complete the below information in order for us to begin the necessary review process. The initial review time is generally 7-10 business days after receipt of this completed form and all supporting documents. Failure to provide all requested items will result in delays for the application’s review.

Symbol Description

	The items will require a standalone document executed by the President of the Issuer and placed on the Issuer’s letterhead.
pink sheets ONLY	Items are only necessary if the Issuer is seeking quotation solely onto the Pink Sheets and is not required to file periodic reports to the SEC under Section 12g.

NOTE: If more space is needed for any item below, please include response on a separate sheet and be sure to identify the response with the appropriate item number.

ITEM 1 Quotation Medium OTCBB PINK SHEETS BOTH

ITEM 2 Exact name of Issuer and predecessor (if any)

ITEM 3 Address of principal executive offices

ITEM 4 Telephone number of principal executive office

ITEM 5 Name, phone number, and email address of the CEO.

ITEM 6 Name, title or relationship, phone number, and email address of person to contact regarding information for this application if not the CEO.

ITEM 7

Provide the Articles of Incorporation as well as all amendments.

PROVIDED AS EXHIBIT _____

NOT PROVIDED (Provide rationale for not providing below)

ITEM 8

Type of Security
(Domestic, ADR, foreign, or DPP)

ITEM 9

State of Incorporation

ITEM 10

Country of Incorporation

ITEM 11

Title and class of security to be quoted.
(Common, preferred, etc.)

ITEM 12

Symbol of security

ITEM 13

CUSIP Number

ITEM 14

Par value of security

ITEM 15

Total outstanding shares at the end of the Issuer's
most recent fiscal year

ITEM 16

Total Restricted shares

ITEM 17

Public Float

ITEM 18

Are there restrictions on the transfer of the securities?

ITEM 19

Name, address, and phone number of transfer agent.

ITEM 20

Name, address, phone number, and contact of Auditor.

ITEM 21

Name, address, phone number, and contact of Attorney.

ITEM 22

Is the Issuer required to file reports pursuant to
Section 13 or 15(d) of the Exchange Act?

YES NO

ITEM 23

Issuer's line of business

ITEM 24

Products or services offered by the Issuer

ITEM 25

Describe the Issuer's facilities (i.e. square footage, lease details)

ITEM 26

Are there other Companies located at any of the Issuer's locations? (if so, please describe the relationship to each Company)

ITEM 27

Date of Incorporation

ITEM 28

Fiscal Year End Date: (MM/DD)

ITEM 29

Standard Industrial Classification (SIC)

ITEM 30

SEC 10-digit CIK number

ITEM 31 Identity of individuals who are officers, directors and principal shareholders of all corporate shareholders of the issuer

ITEM 32 Officers or directors of the issuer that are also an officer, director, or principal shareholder of any corporation on the issuer's shareholder list

ITEM 33 A description of all Relationships and affiliations existing among and between the shareholders and the issuer, its predecessors, its present and prior officers and directors, and other shareholders.

ITEM 34 Current shareholder list of the Issuer, generated by the transfer agent that indicates the following items: 1) the name and address of the shareholder, 2) the number of shares held, 3) the dates the shares were acquired, 4) whether the shares are restricted, control, or free trading, and 5) the total shares restricted or free trading.

- PROVIDED AS EXHIBIT _____
 NOT PROVIDED (Provide rationale for not providing below)

ITEM 35 A regressing diagram, from the shareholder list provided, that traces the shares from the current shareholder to their issuance by the Issuer. This list should indicate the name and address of the shareholder or transferor, the date of original issuance or transfer, the provision under the Federal Securities laws or exemption that the Issuer or transferor relied upon, and the consideration paid to the Issuer or transferor. In addition, provide a detailed explanation of the Issuer's nature of business at the time of original share issuance and each subsequent issuance of shares since inception.

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- NOTE: Template available upon request.
 PROVIDED AS EXHIBIT _____
 NOT PROVIDED (Provide rationale for not providing below)

ITEM 36

List of companies that have been submitted for quotation on the OTC Bulletin Board or NQB Pink Sheets for any officer, director, or major shareholder. In addition, identify any other companies, for which they are currently an officer, director or majority shareholder.

ITEM 37

Detail description of the current corporate status of companies listed above.

ITEM 38

Details of any and all securities related disciplinary history of any officer, director, or major shareholder. Please provide any and all documentation.

ITEM 39

Date the Securities and Exchange Commission reached a no-comment stage with contact information of the examiner (name and phone number).

ITEM 40

A detailed description of the steps the Issuer plans to take during the next year in furtherance of its business plan. This description should include but not limited to, the activity the Issuer plans to conduct, the names of the persons conducting the activity, the expected dates of these activities, financing plans, description of the financing and the names of any broker-dealers or other person(s) that the Issuer has contacted or intends to contact regarding its financing plans.

ITEM 41



Has the Issuer entered into any discussions or negotiations concerning reverse mergers or acquisition? Please describe discussions or related documentation and/or agreements.

- PROVIDED AS EXHIBIT _____
- NOT PROVIDED (Provide rationale for not providing below)

ITEM 42



Provide a schematic diagram which depicts how the Issuer came to its current state. The diagram should include, but not limited to, dates of mergers, name changes, and any transaction involving the issuance of shares. In addition, provide copies of documentation prepared with respect to any mergers or share issuances.

- PROVIDED AS EXHIBIT _____
- NOT PROVIDED (Provide rationale for not providing below)

ITEM 43

Has the Issuer conducted or does the Issuer plan to conduct any private placements?

ITEM 44

Provide details surrounding the Issuers offerings. Your answer should include but not be limited to who solicited investors, how the solicitor knew them, and how many individuals were solicited including those that did not purchase. In addition, provide a copy of any offering circular(s), Form D(s) filed with the SEC executed subscription agreements and respective checks.

- N/A
- PROVIDED AS EXHIBIT _____
- NOT PROVIDED (Provide rationale for not providing below)

ITEM 45

List of any FINRA(formally NASD) member firms that participated in the above offering(s)

ITEM 46



Statement indicating whether any person or entity has control, written or otherwise, of the sale, transfer, disposition, voting or any other aspect of the shares listed in the registration statement or on the shareholder list other than the person or entity identified as the shareholder. This statement should include any past, present or future arrangements.

ITEM 47



Is the Issuer working with any Consultants or public relations firms? If so provide compensation exchanged (to date and future), dates of service, services provided and future services expected. Provide copies of agreements.

ITEM 48

A detailed description of the current status of any SEC investigation, including detailed descriptions of any outcomes and settlements.

ITEM 49

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Financial statement information (Balance Sheet, Income Statement, Statement of Changes in Shareholder Equity) prepared in accordance with US GAAP along with all requisite notes for the previous two fiscal years, as required pursuant to Subsection (a)(5) of SEC Rule 15c2-11.

- PROVIDED AS EXHIBIT _____
- NOT PROVIDED (Provide rationale for not providing below)

ITEM 50

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ONLY**

Financial statement information (Balance Sheet, Income Statement, Statement of Changes in Shareholders' Equity), prepared in accordance with US GAAP along with all requisite notes that is less than six months old, as required pursuant to Subsection (a)(5) of SEC Rule 15c2-11.

- PROVIDED AS EXHIBIT _____
- NOT PROVIDED (Provide rationale for not providing below)

ITEM 51



Is the Issuer currently, or has ever been a Shell Company as described in SEC Release No. 99-26.

No Yes (if yes, complete the template for Rule 144(i)(2))

NOTE: For 15c2-11 purposes, World Trade considers a company a “shell company” as described in SEC Release No. 99-26, if total assets are less than \$250,000 (\$150,000 may be cash or cash equivalents), and annual revenues are less than \$100,000 annually. Other factors may be considered such as the number of employees other than officers or directors, years in operation, and the Issuer’s industry. Additionally, World Trade will not sponsor shell companies for trading onto the Pink Sheets.

ITEM 52

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Legal opinion letter regarding tradability.

PROVIDED AS EXHIBIT _____

NOT PROVIDED (Provide rationale for not providing below)

ITEM 53

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Attorney Letters with respect to Adequate Current Information.
http://www.pinksheets.com/content/doc/ps/Attorney/Letter/Agreement/v_2.pdf

PROVIDED AS EXHIBIT _____

NOT PROVIDED (Provide rationale for not providing below)

ITEM 54

Employee contracts (including any termination or other agreements pursuant to which any officer or directors may be paid as a result of a change of control)

PROVIDED AS EXHIBIT _____

NOT PROVIDED (Provide rationale for not providing below)

ITEM 55

Describe the employment culture for the Issuer. Within your response, please include the number of employees and well as the number of employees that are not officers or directors of the Issuer.

ITEM 56

Schedule of all material patents, trademarks, trade names, service marks, and copyrights owned or used by the Issuer or any of its subsidiaries and all registrations thereof, pending applications therefor, licenses in respect thereof, and legal opinions relating thereto.

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Affidavit of Acknowledgement and Understanding

The undersigned Affiant depose and declare that I and/or counsel have reviewed the 15c2-11 disclosure documents along with the Red Flag Issues as illustrated in the Proposed Rule SEC 34-41110 S7-5-99, and affirm that based upon the information available to me and to the best of my knowledge and belief, the Issuer declares and acknowledges that its representations to World Trade Financial Corporation (“World Trade”) made in connection with its 211 application are accurate as to all disclosures of material facts with no omissions thereof. The Issuer further declares and acknowledges that it is certain that none of the “Red Flags” mentioned in the Proposed SEC rule stated previously herein are now nor will become an issue with the Financial Industry Regulatory Authority (“FINRA”) regarding this 211 application for quotation. Should FINRA or other regulatory entity chose to make one or several such inquires or any other inquiry necessitating World Trade’s opinion to a regulatory body, the Issuer understands and asserts that by virtue of this attestation World Trade may have to employ significantly higher levels of due diligence than is traditionally required for a traditional 211 quotation application and may well transform the application into a process similar if not equivalent of an underwriting activity for which World Trade is not prepared or authorized to undertake and may be forced to withdraw the application accordingly and at its option terminate its sponsorship of the issuer in submitting 211 applications to FINRA, without any obligation remaining to Issuer. Furthermore, allow this affidavit to serve as our attestation that no contracts or arrangements have been entered into with the Issuer, its shareholders, affiliates or another person or entity representing the Issuer, other than the tacit co-operation of World Trade in sponsoring and assisting the Issuer in the submission of its 211 application with FINRA, an activity for which the Issuer further affirms World Trade has received or will receive no consideration or compensation.

Upon clearance by FINRA of World Trade’s priced or unpriced quotation of the Issuer, the Issuer acknowledges that World Trade at its own discretion may withdraw its priced or unpriced quotation at any time.

Nothing contained herein constitutes an offer or sale of a security, and no agency or underwriting relationship is created hereby. By signing this document, under penalties of perjury, I acknowledge and certify that I have a reasonable basis for believing that the information accompanying this questionnaire including required documents is accurate in all material respect and that the source of the information are reliable as required by Rule 15c2-11 under the 1934 Act and NASD Rule 6740. I understand and acknowledge that this affirmative review obligation applies to all subsequent submission made in connection with this questionnaire. Further, I certify that I have examined this form and, to the best of my knowledge and belief, it is true, correct, and complete. I understand and acknowledge that copies of this form, accompany documents, and subsequent submission made in connection with this questionnaire may be provided to the Securities and Exchange Commission, or other regulatory agencies, Pink Sheets LLC, and to the public upon request through the Pink Sheets LLC. I hereby declare and affirm that the foregoing declaration of fact, understanding and acknowledgement is true and accurate under penalty of perjury according to applicable federal statutes and the laws of the State of California, and I hereby execute this Affidavit on this _____ day of _____, 20____ at _____.
(Location)

Acknowledged:
AFFIANT

Accepted:
BROKER DEALER

(Issuer Name)

Date:

By: _____
(Print Affiant Name)

World Trade Financial Corporation

PRESIDENT

(Signature) Date: _____

APPENDIX A

[ISSUER LETTERHEAD]

RE: [COMPANY NAME] (the "Company")
15c2-11 Application

Dear World Trade Financial Corporation,

Please see the Company's response to the following item.

Has the Company entered into any discussions or negotiations concerning potential merger or acquisition candidates? If so, please describe the discussions and provide any related documentation. If no, please indicate by signing the Statement below.

STATEMENT REGARDING MERGER

The Company has not entered into any discussions or negotiations concerning potential merger or acquisition candidates.

(Signature)
[CEO OR PRESIDENT NAME]
[TITLE(S)]

(Date)

APPENDIX B

[ISSUER LETTERHEAD]

RE: [COMPANY NAME] (the "Company")
15c2-11 Application

Dear World Trade Financial Corporation,

Please see the Company's response to the following item.

Provide a statement indicating whether any person or entity has control, written or otherwise, of the sale, transfer, disposition, voting or any other aspect of the shares listed in the registration statement other than the person or entity identified as the shareholder, and there are no arrangements, past, present or for the future, to the contrary. Alternatively, if no arrangements exist please acknowledge so by signing in the Statement below.

STATEMENT REGARDING CONTROL

The Company confirms that there is no person or entity that has control, written or otherwise of the sale, transfer, disposition, voting or any other aspect of the shares listed on the shareholder list other than the person or entity identified as the shareholder. This statement relates to all past, present or future arrangements.

(Signature)
[CEO OR PRESIDENT NAME]
[TITLE(S)]

(Date)

APPENDIX C

[ISSUER LETTERHEAD]

RE: [COMPANY NAME] (the “Company”)
15c2-11 Application

Dear World Trade Financial Corporation,

Please see the Company’s response to the following item.

Is the Company working with any consultants or public relations firms? If so, provide the details including; compensation exchanged (to date and future), dates of services, services provided and future expected services. If no such arrangements exist, please indicate by signing the Statement below.

Name	Compensation Exchanged (To date and future)	Dates of Services	Services Provided (To date and future)

STATEMENT REGARDING CONSULTANTS OR PUBLIC RELATIONS FIRMS

The Company is not working with any consultants or public relations firms.

(Signature)
[CEO OR PRESIDENT NAME]
[TITLE(S)]

(Date)

APPENDIX D

[ISSUER LETTERHEAD]

RE: [COMPANY NAME] (the "Company")
15c2-11 Application

Dear World Trade Financial Corporation,

STATEMENT REGARDING SHARES

The Company confirms that the company's shares not included in the Registration Statement are restricted and cannot be resold pursuant to Rule 144 until the conditions of Rule 144(i)(2) have been met.

(Signature)
[CEO OR PRESIDENT NAME]
[TITLE(S)]

(Date)